

China Electronics Optics Valley Union Holding Company Limited 中 電 光 谷 聯 合 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock code: 798)

(Stock code: 798) (股份代號: 798)

6 February 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Electronics Optics Valley Union Holding Company Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications to the shareholders will be available electronically on the website of the Company at www.heexnews.hk (the "Website Version") in place of printed copies, unless in respect of the Actionable Corporate Communications (Note), or as requested by the holders of the Company's securities, as further set out below.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends that you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you will receive a notification letter regarding the publication of the Website Version by post (unless in respect of the Actionable Corporate Communications^(Note)); and (ii) the Company will send the Actionable Corporate Communications^(Note) in printed form in the future.

Request for printed form of Corporate Communications

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to ovu.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company at (852) 3691 8538 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board

China Electronics Optics Valley Union Holding Company Limited Liu Guilin Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,中電光谷聯合控股有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人或投資大眾提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意,除有關可供採取行動的公司通訊^(確定)或經公司的證券之持有人要求(詳情如下文所述),所有未來向股東提供的公司通訊的英文版和中文版將在公司網站 <u>www.ceovu.com</u> 和披露易網站 <u>www.hkexnews.hk</u> 上(「**網頁版本**」)提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,(i) 閣下將經郵寄方式收取刊發網頁版本的通知信函(除有關可供採取行動的公司通訊(MEV),及(ii)公司未來將以印刷本形式發送可供採取行動的公司通訊(MEV)。

要求收取公司通訊之印刷版

若 閣下希望收取未來公司通訊之印刷版,請填妥回條或發送電子郵件至 <u>ovu.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電公司(852)36918538查詢。

承董事會命 中電光谷聯合控股有限公司 劉桂林 董事長

2024年2月6日

REPLY FO)RM	回條
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Computershare Hong Kong Investor Services Limited ("Share Registrar") 17M Floor, Hopewell Centre

香港中央證券登記有限公司「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

183 Oueen's Road East, Wanchai, Hong Kong

(Please <u>choose ONLY ONE</u> of the options below) (請<u>從以下選項中**只選擇其中一項**)</u>

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項 1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下**無須**交回本回條。

Option 2: I/we hereby provide my/our email address in writing fo "Company") via electronic dissemination [選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以			(the	
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市 China Electronics Option	 i公司名稱 : cs Valley Union Holding Compa	ny Limited	
	中電光谷聯合控股有限公	<u>公司</u>		
Email address 電郵地址: (Notes 3 / 附註 3)				
Option 3:				
☐ Printed English version 英文印刷本 ☐ Printed Chinese versi		and Chinese versions 中、英文印刷本		
. MITAL .	Contact number: 聯絡電話號碼:	Date: 日期:		
Notes 辨註: 1. Please complete all your details clearly. If your shares are held in joint names, all of the j	方為有效。 e to receive notifications regarding the publication			

- 如公司设有权到 图下的有效证于那怀思处。图 形影流设践有删聚物公司通讯"的进到。 图 you provide more than one email address by QR code, email, reply form and/or other means, only the latest email address provided will be registered. 如 图下通道二雄德、范蠡、回缘反成其他方式提供多於一個的電子鄉件地址,只有 图下是接提供的電子鄉件地址將會被用於登記。 If you mark "" in the box in Option 3, no email address will be registered and only Corporate Communications" in printed form will be received. 如 图下在逻辑3 方格内刺上 (*) 號,將不會有電子鄉特地址被登記。而 图下凡會收取公司通訊"的印刷版。 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回緣上的任何額外指示,公司將不予處理。

- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, notice of meeting, circular and proxy form.

 康非另首语则,公司副派汉指公司已经的证据许多组记仪铁廷任则服务的持有人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通源及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料學明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱》條例》(「《私隱條例》))中「個人資料」的涵養相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company', Your supply of Personal Data to the Company is on a volumy basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下及自顧向本公司提供個人資料。若 图下未能提供足夠資料,本公司可能無法處理 图下在本回錄上所述的指示及或要求。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可能任何所說明的用途或在法例提定的情况下,將 图下的個人資料技能或持續移出公司的附屬公司、股份過戶處、及或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。

 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopwell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

 图下有概算 《私题條例》的條文 查閱 及或修文 阁下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號台和中心 17M 楼)向香港隱私主任提出,或發送電郵 PrivacyOfficer@computershare.com.hk.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。